



SMERA RATINGS LIMITED

# Boss Computers Private Limited (BCPL)

*Rating  
Rationale*

**May 15, 2015**

Facilities	Amount (Rs. Crore)	Rating
Cash Credit	6.00	SMERA D (Assigned)
Term Loan	5.00	SMERA D (Assigned)

SMERA has assigned a rating of '**SMERA D' (read as SMERA D)** to the Rs.11.00 crore bank facilities of Boss Computers Private Limited (BCPL). The rating reflects delays in servicing of debt availed by the company. The rating is also constrained by the company's weak financial profile marked by high gearing of 1.97 times as on March 31, 2014.

## About the company

BCPL, incorporated in 2008, is a Chandigarh-based company promoted by Mr. Narinder Pal Singh. BCPL is engaged in trading of computer hardware.

For FY2013-14 (refers to financial year, April 01 to March 31), BCPL reported profit after tax (PAT) of Rs.0.42 crore on operating income of Rs.22.38 crore, as compared with PAT of Rs.0.30 crore on operating income of Rs.20.47 crore in FY2012-13. The company's net worth stood at Rs.6.29 crore as on March 31, 2014, as compared with Rs.6.47 crore a year earlier.

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